



# Credit Application

1. Where did you first hear about Wurtec?

\_\_\_\_ Elevator World \_\_\_\_ Internet Search \_\_\_\_ Our Website \_\_\_\_ Other \_\_\_\_

2. Line of Credit Requested \$ \_\_\_\_\_ Present Balance \$ \_\_\_\_\_ Date \_\_\_\_\_

Business Name \_\_\_\_\_ Phone/Fax# \_\_\_\_\_

Address \_\_\_\_\_ For Past \_\_\_\_ Years  
(Street) (City) (State) (Zip Code)

Shipping Address \_\_\_\_\_  
(Street) (City) (State) (Zip Code)

D/B/A \_\_\_\_\_ Federal Tax I.D Number \_\_\_\_\_

Former Business Address (If Applicable) \_\_\_\_\_

Type of Business \_\_\_\_\_ Date Established \_\_\_\_\_ How long in business? \_\_\_\_\_

Accounts Payable Contact: \_\_\_\_\_  
(Name) (Phone #) (Email Address)

Accounts Receivable Contact: \_\_\_\_\_  
(Name) (Phone #) (Email Address)

3. **Ownership:** \_\_\_\_\_ Sole Owner \_\_\_\_\_ Partnership \_\_\_\_\_ Corporation

PRINCIPAL: \_\_\_\_\_  
(Name) (Title) (SS#) (Home Address)

PRINCIPAL: \_\_\_\_\_  
(Name) (Title) (SS#) (Home Address)

4. **TRADE REFERENCES:** (Name suppliers of major products and services)

**NAME**

**E-Mail Address & Phone #**

_____	_____
_____	_____
_____	_____
_____	_____

5. **BANK REFERENCE:** \_\_\_\_\_ Checking \_\_\_\_\_ Loan \_\_\_\_\_ Savings

\_\_\_\_\_ (Name) (Address) (Acct#) (Contact)

\_\_\_\_\_ (Name) (Address) (Acct#) (Contact)



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No. of Employees \_\_\_\_\_ Est. Annual Sales \$ \_\_\_\_\_ Sales Area \_\_\_\_\_

Has the firm or any of its Principals ever been bankrupt? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, Explain: \_\_\_\_\_

**TERMS OF SALE:**

Our terms are net 30 days from date of invoice. A service charge of 1 1/2% per month (18% annually) will be imposed on all past due invoices.

The undersigned agrees that should legal proceedings be instituted to collect any sums due for credit extended the undersigned will pay all costs of collection including 15% of the amount due as attorney fees.

**SIGNATURE REQUIRED**

Person to Contact about Account: \_\_\_\_\_  
(Name) (Title)

**E-mail address** \_\_\_\_\_

The undersigned will / will not submit a financial statement. Any misrepresentation in this application will be considered evidence of a fraud, since this information is the basis for the granting of credit.

As an inducement to grant credit, the undersigned warrants that the information submitted is true and correct. We authorize our bank and suppliers to furnish you any information necessary to complete your evaluation of our credit history.

_____	_____	_____	_____
(Name)	(Title)	(Name)	(Title)
_____	_____	_____	_____
(Name)	(Title)	(Name)	(Title)

Officer Signature & Date \_\_\_\_\_

**\*\*Please complete entire application and email to [accounting@wurtec.com](mailto:accounting@wurtec.com)\*\***

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**CREDIT DEPARTMENT USE ONLY**

Date Line of Credit Approved \_\_\_\_\_

Date Line of Credit Denied \_\_\_\_\_

COMMENTS: \_\_\_\_\_